

Minutes of pre-Eol meeting held on 25th March 2025 for “Procurement of Services of Financial Institution for monitoring and disbursement of Interest Subvention for ADEETIE Scheme”

1. The pre-Eol meeting was held on 25th March 2025 at 2pm, in online mode via TEAMS, to address the queries/concerns regarding the Expression of Interests (Eol) invited from eligible Financial Institutions for procuring services for ADEETIE scheme. Meeting commenced with an introduction by the division Director on the modalities of the scheme and explaining the role of Nodal Bank.
2. Further, the participants from various Financial Institutions were invited to raise their queries/concerns. Based on this the following table has been prepared:

S.No.	The Referred Clause No. as per Eol	Input/Comments of bidders and others (Present Positions)		Clarification by BEE	Amendment in Eol
		Description	Query		
1.		Kotak Mahindra Bank			
		Objective of engagement of a nodal bank/ financial institution	Nodal bank will act as CNA, Will this be implemented through PFMS	Yes, the disbursement of Interest Subvention is to be carried out through PFMS.	No Amendment
3			How will we monitor the loan disbursement repayment, is it through PFMS?	It is to be managed through PFMS and the MIS portal which will be developed by PMU for management of the entire scheme.	No Amendment
			To confirm regarding the coordination with lending institution- regarding reporting responsibility	Yes, the nodal bank shall be required to coordinate with the beneficiary's lending institution for calculation of Loan and Interest Subvention thereon.	No Amendment

S.No.	The Referred Clause No. as per Eol	Input/Comments of bidders and others (Present Positions)		Clarification by BEE	Amendment in Eol
		Description	Query		
	4.1	Interest Subvention Fund Management and Disbursement:	Lending institution Beneficiary act number to be provided ?? Monitoring and reporting data to be given and clarified under scope of work	For MSMEs, Udhyaam registration is necessary for availing subvention benefit under the scheme. Yes, the data is to be maintained by the Nodal Bank.	No Amendment No Amendment
	6.4	Performance Security	Please define the value of contract, is it the scope of work contract value ??	Yes. Contract value has been shared in the uploaded Eol document and an excel sheet is also attached for reference. This excel is required to be filled by eligible institutions and to be attached on the GeM portal alongwith the Eol document.	No Amendment
	7.3	Selection of bank	If multiple bidders come under L1, then what are the other criteria for selection of CNB	Based on minimum eligibility criteria, only eligible Financial Institutions will be shortlisted for the next round which will involve opening of financial bid and declaring L1. Based on the value of contract as defined in ToR (0.3% of INR 925cr),	No Amendment

S.No.	The Referred Clause No. as per Eol	Input/Comments of bidders and others (Present Positions)		Clarification by BEE	Amendment in Eol
		Description	Query		
2.		IndusInd Bank Ltd.		the services of the bidder will be finalized.	
3		Capacity Building	1. Promotional activities - what kind? 2. Commercials involved (printing pamphlet, brochures etc. ? 3. How will it happen? Do banks need to undertake that?	Nodal Bank presence is required in 60 clusters for local-level scheme promotion. No commercial costs are involved, but banks may choose to promote voluntarily.	No Amendment
4			Integrating the Nodal Bank with MIS system being developed or through PFMS?	The MIS system for FIs and projects will monitor fund inflows. The system will be integrated accordingly with PFMS, once the fund flow data is provided by Nodal Bank. Funds shall be disbursed directly to beneficiaries by Nodal Bank.	No Amendment
4.1		Coordinate with PMU		Yes, to manage the fund flow, nodal bank will be required to coordinate	No Amendment

S.No.	The Referred Clause No. as per Eol	Input/Comments of bidders and others (Present Positions)		Clarification by BEE	Amendment in Eol
		Description	Query		
				with PMU as well as the lending institutions.	
		Monthly statement of fund disbursement	Will it be required?	Yes, this is a necessity for auditory checks and database management of fund flow over the period of the scheme.	No Amendment
3.	HDFC				
	3	Fund Flow	How will the Fund flow? Will it be through PFMS?	Yes, the disbursement of Interest Subvention is to be carried out through PFMS.	No Amendment

This issues with the approval of the competent authority.

s/d

P. Shyam Sunder
(P Shyam Sunder)
Director, BEE

List of Attendees

Pre-EoI Meeting (25th March 2025)

Time: 2:00pm

S.No.	Name & Designation	Organisation Name
1.	Shri Ashok Kumar, DDG	BEE
2.	Shri, P Shyam Sunder, Director	BEE
3.	Ms. Nupur Ahuja, Project Economist	BEE
4.	Ms. Richa, Project Engineer	BEE
5.	Shri Neeraj Naik, Project Engineer	BEE
6.	Shri. Arpan Dhawan	IndusInd Bank Ltd
7.	Shri. Arijeet Kumar	IndusInd Bank Ltd
8.	Shri. Chandan Kaushik	IndusInd Bank Ltd
9.	Shri. Dhrubashish Bhattacharya	Bank of Baroda
10.	Shri. Nitin Kumar	Kotak Mahindra Bank Ltd
11.	Shri. Rajeev Ranjan	Kotak Mahindra Bank Ltd
12.	Shri. Sandeep Kumar	HDFC
13.	Ms. Nidhi Verma	HDFC
14.	Shri. Aman Bedi	HDFC



BUREAU OF ENERGY EFFICIENCY
MINISTRY OF POWER
GOVERNMENT OF INDIA

**Expression of Interest (EoI) for the selection of a Nodal Bank to implement the ADEETIE
(Assistance for Deploying Energy Efficient Technologies in Industries and Establishments)
Scheme**

18th March 2025

BUREAU OF ENERGY EFFICIENCY

4th Floor, Sewa Bhavan,
Sector-1, R.K. Puram,
New Delhi-110066, India

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1 LETTER OF INVITATION

1.1 Advertisement

This Expression of Interest (“EOI”) is for selecting a Nodal Bank to implement the ADEETIE (Assistance for Deploying Energy Efficient Technologies in Industries and Establishments) Scheme.

The Government of India has set up the Bureau of Energy Efficiency (“BEE”) (Website: www.beeindia.gov.in) on 1st March, 2002 under the provisions of the Energy Conservation Act, 2001. The mission of the Bureau of Energy Efficiency is to assist in developing policies and strategies with a thrust on self-regulation and market principles within the overall framework of the Energy Conservation Act, 2001, with the primary objective of reducing energy intensity of the Indian economy. Overcoming barriers for financing of energy efficiency is a key policy goal of BEE.

Interested financial institutions may download the EOI document either from the GeM portal or the website www.beeindia.gov.in.

Last Date for Submission of Proposal: 3:00 PM (IST) on 9th April 2025.

Interested Banks/Financial Institutions may contact Finance Division, BEE for any clarification. [Tel:\(+91\)-11-26766700](tel:+911126766700).

1.2 Critical Information

Availability of EOI	18 th March 2025
Last Date for receipt of Queries	23 rd March 2025
Pre-bid meeting (Date and Time) Venue for Pre-Bid meeting	25 th March 2025 at 02:00 PM VC Link: https://teams.microsoft.com/l/meetup-join/19%3ameeting_Y2YwNjl1MTktNjMzZS00OGRiLThmNDItMzJiYjQ2ODMzMzc3%40thread.v2/0?context=%7b%22Tid%22%3a%2279304f37-e0bb-4919-ac85-bff78fa2faff%22%2c%22Oid%22%3a%22b58f0a1b-9e71-42b4-a44f-551650f40f4d%22%7d Meeting ID: 417785514567 Passcode: hD9bG9CJ
Last Date for receipt of Proposal	9 th April 2025 at 03:00 PM
Time, Date and for Venue opening of Bids	9 th April 2025 at 03:30PM
Contact Person for Queries	Mr. P Shyam Sunder Director Bureau of Energy Efficiency 4th Floor, Sewa Bhavan, R.K. Puram, New Delhi -110066, India. Tel:(+91)-11-26766700 Email: pshyam.sunder@beeindia.gov.in Ms. Nupur Ahuja, Project Economist, BEE Email: n.ahuja14@beeindia.gov.in Ms. Richa, Project Engineer, BEE Email: richa.10@beeindia.gov.in
Contact Person for Submission of Proposal	Mr. P Shyam Sunder Director Bureau of Energy Efficiency 4th Floor, Sewa Bhavan, R.K. Puram, New Delhi -110066, India. Tel:(+91)-11-26766700

	<p>Email: pshyam.sunder@beeindia.gov.in</p> <p>Ms. Nupur Ahuja, Project Economist, BEE</p> <p>Email: n.ahuja14@beeindia.gov.in</p> <p>Ms. Richa, Project Engineer, BEE</p> <p>Email: richa.10@beeindia.gov.in</p>
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2 BACKGROUND INFORMATION

2.1 About BEE

The mission of Bureau of Energy Efficiency (BEE) is to develop policy and strategies with a thrust on self-regulation and market principles, within the overall framework of the Energy Conservation Act 2001 (“**Act**”), with the primary objective of reducing energy intensity of the Indian economy. This will be achieved with active participation of all stakeholders, resulting in accelerated and sustained adoption of energy efficiency in all sectors.

The setting up of the Bureau of Energy Efficiency (BEE) provides a legal framework for energy efficiency initiatives in the country. The Act empowers the Central Government and in some instances the State Governments to:

- Notify energy intensive industries, other establishments, and commercial buildings as designated consumers.
- Establish and prescribe energy consumption norms and standards for designated consumers.
- Direct designated consumers to designate or appoint certified energy managers in charge of activities for efficient use of energy and its conservation.
- Get an energy audit conducted by an accredited energy auditor in the specified manner and intervals of time.
- Furnish information about energy consumed and action taken on the recommendation of the accredited energy auditor to the designated consumer.
- Comply with energy consumption norms and standards, and if not so, prepare and implement schemes for efficient use of energy and its conservation.
- Prescribe energy conservation building codes for efficient use of energy and its conservation in commercial buildings, State Governments to amend the energy conservation building codes to suit regional and local climatic conditions.
- Direct owners or occupiers of commercial buildings to comply with the provisions of energy conservation building codes.

- Direct mandatory display of labels on notified equipment and appliances.
- Specify energy consumption standards for notified equipment and appliances.
- Prohibit manufacture, sale, purchase and import of notified equipment and appliances not conforming to standards.

2.2 About ADEETIE Scheme

The “***Assistance for Deploying Energy Efficient Technologies in Industries and Establishments***” (ADEETIE) Scheme is a flagship initiative of the BEE under the Ministry of Power, Government of India. This Scheme aims to catalyze the adoption of energy-efficient technologies among Micro, Small, and Medium Enterprises (MSMEs), enhancing their competitiveness and contributing to India’s climate goals. As part of India's commitment to reducing greenhouse gas (GHG) emissions under the Nationally Determined Contributions (NDCs), the ADEETIE Scheme plays a pivotal role in reducing industrial energy intensity and achieving sustainable growth.

This Scheme offers comprehensive financial and technical support to MSMEs, enabling them to implement energy-efficient technologies with a proven potential to save at least 10% of energy. It is structured to provide targeted assistance in the form of interest subvention on loans, Investment Grade Energy Audits (IGEA), Detailed Project Reports (DPRs), and post-implementation Monitoring and Verification (M&V). The interest subvention offered under the scheme includes a reduction of 5% for Micro and Small Enterprises and 3% for Medium Enterprises on loans, ensuring accessibility and affordability for MSMEs seeking financial aid for such projects.

The Scheme prioritizes MSMEs in 14 energy-intensive sectors such as brass, bricks, ceramics, chemicals, fisheries, food processing, forging, foundry, glass and refractory, leather, paper, pharmaceuticals, steel re-rolling, and textiles. It is targeted towards MSMEs registered under the Udyam portal, with operations in one of the identified 60 clusters across India. Loans ranging from ₹10 lakh to ₹15 crore for projects focused on energy-efficient technology adoption are eligible under this Scheme. Total financial support of ₹ 875 Crore is approved by Ministry of Power, out of which at medium enterprises.

3 OBJECTIVE OF ENGAGEMENT OF A NODAL BANK/ FINANCIAL INSTITUTION

The engagement of a Nodal Bank is a critical element of the Scheme's implementation. The Nodal Bank will serve as the Central Nodal Agency (CNA), responsible for channelizing funds from the Ministry of Power to lending institutions and beneficiaries. The CNA will oversee the release of interest subvention amounts directly into the beneficiaries' loan accounts, ensuring seamless fund flow and effective utilization. The Nodal Bank will also play a key role in monitoring loan disbursements, repayment status, and compliance with the scheme's financial guidelines.

The scheme is designed to provide MSMEs with end-to-end support. IGEA of the participating unit will be conducted by the certified energy auditor and DPRs will be prepared, ensuring that projects proposed for financial support are feasible and aligned with the scheme's objectives. Post-implementation, the auditors will submit M&V reports to verify the energy savings achieved. This data will be integrated into the Scheme portal for ongoing monitoring and evaluation.

The Nodal Bank's involvement will also include promoting the ADEETIE Scheme across the identified clusters, in collaboration with BEE and State Designated Agencies (SDAs). It will help create awareness among MSMEs about the Scheme's benefits and encourage their participation. Capacity-building initiatives, financial literacy programs, and stakeholder consultations will be essential elements of this outreach.

The ADEETIE scheme is committed to aligning financial incentives with measurable energy efficiency outcomes, and the Nodal Bank's role is instrumental in achieving this vision. Through transparent and efficient fund management, seamless coordination with lending institutions, and robust reporting mechanisms, the PMU/Nodal Bank will ensure the successful disbursement and management of the fund under this scheme. This collaboration will not only enable MSMEs to access affordable financing for energy efficiency projects but also contribute to India's broader climate and sustainability goals.

4 SCOPE OF WORK

4.1 Interest Subvention Fund Management and Disbursement:

- i. Act as the Nodal Bank for the scheme to channel funds from the Ministry of Power (“**MoP**”) to beneficiaries (MSME) loan accounts.
- ii. Ensure timely and accurate disbursement of funds in line with the scheme’s guidelines, avoiding delays or discrepancies.
- iii. Maintain a transparent and auditable system for tracking fund disbursements and utilization.
- iv. Coordinate with the Project Management Unit for facilitating the scheme on ground.

4.2 Compliance:

- i. Ensure compliance with the scheme’s financial guidelines and Reserve Bank of India (RBI) regulations.
- ii. Facilitate financial and operational audits as required by the MoP or BEE.
- iii. Provide necessary documentation and support during impact assessments of the scheme.

4.3 Other Responsibilities:

- i. Nominate a dedicated nodal officer for communication and coordination with MoP, BEE, SDAs, and other stakeholders.
- ii. Assist in the development of strategic improvements to the scheme based on feedback and performance assessments.
- iii. Participation during webinars/seminars/workshops/trainings and other events.

4.4 Deliverables:

- i. Monthly progress reports on loan disbursement, fund utilization, and beneficiary performance.
- ii. Financial audit and compliance reports as required.

The Nodal Bank is expected to execute these responsibilities with utmost efficiency, transparency, and accountability, ensuring the successful implementation of the ADEETIE scheme and its objectives.

5 DURATION AND FINANCIAL PROPOSAL

5.1 Duration of Engagement:

- i. The engagement will be valid for a period of three (3) years w.e.f., (Date of Acceptance of LoA), subject to satisfactory performance and compliance with guidelines. Based on the Performance, the engagement may be extended for further three (3) years upon mutual agreement and revised scope of work.
- ii. The engaged Nodal Bank/FI may be required to undergo periodic performance reviews every six (6) months. If the performance of the Bank/FI is not found satisfactory, then engagement can be terminated by BEE/MoP.
- iii. The Nodal Bank/FI engaged for this activity must ensure that the transfer of Interest Subvention to Beneficiaries is made within fifteen (15) working days. If the engaged Nodal Bank/FI fails to disburse the subvention tranche within the stipulated time period, a penalty of 10% will be applied against the quarterly invoice.

5.2 Financial Proposal:

- i. The Bank/FI shall submit the financial bid, clearly indicating the total cost of service in both figures and words, (in Indian INR). In the event of any discrepancy between figures and words, the amount indicated in words will be taken into account.
- ii. The total amount indicated in the financial proposal shall be without any condition attached or subject to any assumption and shall be final and binding. In case any assumption or condition is indicated in the financial proposal, it shall be considered non-responsive and liable to be rejected.
- iii. The financial proposal shall include GST. Further, all payments shall be subjected to deduction of taxes at source as per applicable laws.
- iv. Fees for the defined scope of work will be 0.3% of the Interest Subvention component (Rs. 875 Cr.) released to the beneficiaries plus Fees for the IGEAs (Rs. 50 Cr.). This may vary depending on the no. of projects sanctioned under the scheme.

6 INSTRUCTIONS TO THE INTERESTED FINANCIAL INSTITUTIONS

6.1 Procedure for Submission of the Proposal

The bidders should submit their minimum eligibility and financial Proposal separately (Two Pack) in the GeM portal only, no hard copy shall be accepted. Each proposal should contain all the information as mentioned in the section 9 (Form 1 to Form 4). No late submission shall be allowed.

Each document in the Proposal should be a complete document and should be bound as a volume separately. Each of the documents should be page numbered and contain the list of contents with page numbers. The deficiency in documentation may result in the rejection of the Proposal.

6.2 Cost of Proposal

Financial institution shall bear all costs associated with the preparation and submission of its Proposal, including cost of presentations, meetings with BEE and other such meetings for the purposes of clarification of the Proposal, if so desired by the Purchaser. BEE will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the tendering process.

6.3 Bid Processing Fee

All bids must be accompanied by a bid processing fee of ₹5,000 (Five Thousand Rupees only) through NEFT/RTGS, in favour of “Bureau of Energy Efficiency” payable at New Delhi for applying for the task. Details are mentioned at **Annexure-I**.

6.4 Performance Security

The successful bidder would be required to deposit an amount equivalent to 3% of the value of the contract. This should be furnished through the Demand Draft in favor of “**Bureau of Energy Efficiency**”, payable at Delhi. The Performance Security amount furnished by Demand Draft will be returned without interest within 60 days of completion of all obligation under the contract. The Performance Security will be returned after adjusting for penalties on account of deficiencies, if any, in the performance of the contract.

6.5 Contents of the Proposal

Interested financial institution is expected to examine all instructions, forms, terms & conditions and Statement of Work in the Proposal. Failure to furnish all information required or submission of a Proposal not substantially responsive to the Proposal in every respect will be at the financial institution's risk and may result in the rejection of the application.

6.6 Conflict of Interest

Empaneling the financial institution should not have any conflict of interest with the work that is needed to be undertaken.

6.7 Language of Proposal

The Proposals prepared by the financial institution and all correspondence and documents relating to the proposal exchanged by the financial institution and BEE, shall be written in the English language, provided that any printed literature furnished financial institution may be written in another language so long the same is accompanied by an English translation in which case, for purposes of interpretation of the Proposal, the English translation shall govern.

6.8 Confidentiality

BEE requires that recipients of this document maintain its contents in the same confidence as their own confidential information and refrain from any public disclosure whatsoever.

6.9 Disclaimer

BEE and/or its officers, employees disclaim all liability from any loss or damage, whether foreseeable or not, suffered by any person acting on or refraining from acting because of any information including statements, information, forecasts, estimates or projections contained in this document or conduct ancillary to it whether or not the loss or damage arises in connection with any omission, negligence, default, lack of care or

misrepresentation on the part of BEE and/or any of its officers, employees.

6.10 Authorized Signatory for Financial Institution

The "financial institution" as used in the Proposal shall mean the one who has signed the proposal document forms. The authorized signatory should be the duly Authorized Representative of the financial institution, for which a certificate of authority will be submitted. All certificates and documents (including any clarifications sought and any subsequent correspondences) received hereby, shall, as far as possible, be furnished and signed by the Authorized Representative.

The power or authorization, or any other document consisting of adequate proof of the ability of the signatory to bind the financial institution shall be annexed to the Proposal. BEE may reject outright any Proposal not supported by adequate proof of the signatory's authority.

6.11 Contact details of the Financial Institution

The Nodal Bank/Financial Institution (FI) that wants to receive BEE's response to queries should give their contact details to BEE. The financial institution should send their contact details in writing at the BEE's contact address indicated in Para 1.2 of this document.

6.10 Queries on the EOI

The financial institution requiring any clarification on this document may send a query in writing at the BEE's contact address indicated in Para 1.2 of this document. BEE's response (including an explanation of the query but without identifying the source of inquiry) to all the queries, received not later than the dates prescribed by the BEE in Para 1.2 of this document, will be made available on the website and sent to all consultants who have given their contact details. BEE may also hold a pre-bid meeting if needed to give clarifications and an invitation of the same will be sent to the consultants who have given their contact details.

6.11 Amendment of EOI

At any time prior to the last date for receipt of Proposals, BEE may, for any reason, whether at its own initiative or in response to a clarification requested by a prospective financial institution, modify the EOI by an amendment. In order to provide prospective financial institution reasonable time in which to take the amendment into account in preparing their Proposals, BEE may, at its discretion, extend the last date for the receipt of Proposals and/or make other changes in the requirements set out in the Invitation for Proposals.

6.12 Documents Comprising the Proposal

The Proposal prepared by the financial institutions shall comprise of the following components:

Form 1: Letter Proforma

Form 2: Minimum Eligibility

Form 3: Details of Bank

Form 4: Undertaking

Form 5: Financial Proposal

Registered Power of Attorney executed by the financial institution in favor of the Principal Officer or the duly Authorized Representative, certifying him/her as an authorized signatory for the purpose of this EOI.

6.13 Power of Attorney

Registered Power of Attorney executed by the financial institution in favor of the Principal Officer or the duly Authorized Representative, certifying him/her as an authorized signatory for the purpose of this Proposal.

BEE shall not be responsible for non-receipt/non-delivery of the Proposal due to any reason whatsoever. Bidders are advised to study the Proposal carefully. Submission of Proposal shall be deemed to have been done after careful study and examination of the

Proposal with full understanding of its implications.

6.14 Duration of the MoA

The engagement will be valid for a period of three (3) years w.e.f., (Date of Acceptance of LoA), subject to satisfactory performance and compliance with guidelines. Based on the Performance, the engagement may be extended for a further three (3) years upon mutual agreement and revised scope of work.

7 SELECTION PROCESS

7.1 Minimum Eligibility Criteria

The Minimum Qualification Criteria are given below:

- a. Must be a schedule commercial bank (SCB) as recognized by the Reserve Bank of India (RBI).
- b. Should have a minimum operational experience of ten (10) years in the banking and financial services sector.
- c. Presence in all states where the ADEETIE Scheme clusters are located. (Cluster list – Annexure-I)
- d. Should not be blacklisted by any central/state government, RBI or any public sector undertaking or corporation.
- e. Should not be insolvent and filed for Bankruptcy.
- f. Must have a proven track record in managing Government Schemes, Subsidies, or Large-Scale Financial Programs.
- g. Demonstrated success in working with MSMEs in technology development/Energy Efficiency/Renewable Energy-related initiatives.
- h. Demonstrated experiences in development and management of Centralized Scheme Portal with features such as application tracking, reporting, and grievance redressal.

- i. Experienced for outreach activities and support BEE in conducting awareness campaigns and capacity-building initiatives for MSMEs.

THE BANKS NOT FULFILLING THE MINIMUM QUALIFICATION CRITERIA SHALL NOT BE ELIGIBLE AND THEIR OFFERS SHALL NOT BE CONSIDERED FOR EVALUATION.

7.2 Evaluation Criteria

7.2.1 Preliminary Evaluation

- Bidders meeting all the minimum eligibility criteria will qualify for the evaluation of the Financial Proposal. BEE will formally notify bidders who do not meet the eligibility criteria, stating that their Financial Proposals will be returned unopened upon completion of the selection process.
- The following criteria are mandatory to qualify separately and individually for selection of a Bank. Nonfulfillment of any of the criteria will lead to disqualification and reject further examination of the financial proposal.

7.2.2 Financial Evaluation

- i. In the second stage, the evaluation of the Financial Proposals shall be carried out, wherein the Financial Proposal that is evaluated shall be assigned a Financial Rank. The least cost proposal will be ranked as L-1 and the next higher and so on will be ranked as L-2, L-3, etc.
- ii. The Financial Proposals shall be opened on GeM in the presence of the representatives of the eligible Bidders who choose to attend. The name of the Bidder, and the proposed Price as quoted under the Financial Proposal, shall be read and recorded when the respective Financial Proposals shall be opened.

For the purpose of evaluation, the Price Bid shall include all taxes and duties (including GST) and other applicable overheads.

7.3 Selection of Bank

- i. After evaluation of financial proposals, the Least Cost System (LCS) will be adopted. The Bidder holding the **financial rank as L-1 shall be declared as a “Nodal Bank” and accordingly, a Letter of Award (LoA)** shall be issued to the selected bank by BEE. The second ranked Bidder (L-2) shall be kept in reserve and may be invited for

negotiations in case the first ranked (L-1) Bidder withdraws or fails to comply with the requirements of this EoI.

- ii. The Selected Nodal Bank shall accept the LoA and return the signed copy of the same within 7 (seven) days to BEE.
- iii. Upon receipt of the accepted LoA, BEE shall execute the Agreement with the Selected Nodal Bank to carry out the Assignment as per the TOR within fifteen (15) days.
- iv. In case, the Selected Nodal Bank withdraws or fails to sign the Contract, or to submit a Performance Security before the deadline as defined in the EoI, BEE shall have the right to forfeit its Bid Security and suspend its candidature for the period of Eighteen (18) months, from being eligible to submit Bids for any future tenders issued by BEE.

8 PAYMENT TERMS

The empanelled Nodal Bank shall submit quarterly reports detailing support provided by them to BEE during the mentioned duration. The Nodal Bank shall raise an invoice to BEE on a quarterly basis along with this report for seeking payments.

9 FORMS FOR THE PROPOSAL

Proposal is to be submitted in the following format along with the necessary documents as listed. The Proposal shall be liable for rejection in the absence of requisite supporting documents. Proposal should provide information against each of the applicable requirements. In absence of the same, the Proposal shall be liable for rejection.

9.1 Form 1: Letter Proforma

To

The Secretary,
Bureau of Energy Efficiency
4th Floor, Sewa Bhavan,
R.K. Puram, Sector-1
New Delhi -110066 India

Sub: Empanelment of financing institutions selection of Nodal Bank for implementing the ADEETIE

Sir,

The undersigned financial institution, having read and examined in detail all the EoI documents in respect of appointment of a financial institution for BEE for the said project, do hereby express their interest to provide their Services as specified in the scope of work

2. Correspondence Details

1	Name of the financial institution*	
2	Address of the financial institution*	
3	Name of the contact person(s) to whom all references shall be made regarding this empanelment*	
4	Designation of the person to whom all	

	references shall be made regarding this tender*	
5	Address of the person to whom all references shall be made regarding this tender*	
6	Mobile * Telephone (with STD code)	
7	E-Mail of the contact person*	
8	Fax No. (with STD code)	

3. Document forming part of Proposal We have enclosed the following:

Form 2: Minimum Eligibility

Form 3: Details of Bank

Form 4: Undertaking

Form 5: Financial Proposal

Registered Power of Attorney executed by the financial institution in favor of the Principal Officer or the duly Authorized Representative, certifying him/her as an authorized signatory for the purpose of this EOI.

9.2 Form 3: Details of Bank

Sl. No	Particulars	Details to be filled
1	Name of the Tendering Bank/FI – attach certificate of registration	
2	Name of Director of Tendering Bank/FI	
3	Corporate Office/ Head Office/ Registered office/business address	
4	Telephone/Mobile number, Fax numbers, Email	
5	Name of Contact Person with Mobile No. & Email ID	
6	Year of Incorporation/Constitution /attach certificate of corporation	
7	Date of Registration (Attach copy of Registration Certificate)	
8	Income Tax - PAN No. (Attach attested copy of PAN)	
9	GST No. (Attach attested copy of GST No.)	
10	Number of Branches in India	
11	Net worth of the Bank/ FI	
12	Capital Adequacy Ratio as on 31.03.2024/31.12.2024	
13	Gross NPA Ratio	
14	Net NPA Ratio	
15	Any adverse remarks/caution by the Regulators	
16	Years of Experience of providing similar services in other Organizations.	

(Signed by the Authorized Representative of the bank with stamp)

Form 4 : Undertaking

[On a stamp paper of Rs.100 and duly notified]

1. We, _____ (Name of the Banker), do hereby certify that all the statements made in the enclosed attachments are true and correct. It is understood that if this declaration is found to be false in any particular, BEE shall have the right to reject my/ our bid, and if the bid has resulted in a contract, the contract is liable to be terminated without prejudice to any other right or remedy (including blacklisting) available to BEE.
2. The undersigned understands and agrees that further qualifying information may be requested and agrees to furnish any such information at the request of the BEE and within the prescribed time.
3. We confirm that we have quoted the rates in the EoI considering, *inter-alia*, the
 - a. EoI Document(s)
 - b. Additional Document(s) (if any)
 - c. Corrigendum (if any)
 - d. Pre-Bid Meeting Minutes (if any)
4. We _____ (Name of the Banker) hereby certify that we have fully read and thoroughly understood the EoI requirements and accept all terms and conditions of the tender including all corrigendum/addendum issued, if any. Our offer is in confirmation to all the terms and conditions of the EoI, including all corrigendum, if any and minutes of the pre-bid meeting. In the event of our engagement, the complete EoI document shall be considered as part & parcel of the Contract/ Agreement and also as & wherever applicable & required by BEE.
5. The undersigned also certify that the bank has neither been blacklisted nor debarred by any Government department/PSU from award of such/similar work, nor it is under liquidation proceedings.

6. We _____ (Name of the Banker)
undertake that if they withdraw or modify their bids during the period of validity etc.,
we will be suspended for a period of two (2) years.

(Signed by the Authorized Representative of the Bank with stamp)

9.3 Form 5: Financial Proposal

To
The Secretary,
Bureau of Energy Efficiency 4th Floor,
Sewa Bhavan, R.K. Puram Sector-I
New Delhi -110066, India

Sub: the selection of a Nodal Bank to implement the ADEETIE (Assistance for Deploying Energy Efficient Technologies in Industries and Establishments) Scheme.

Sir,

In response to the above-mentioned subject, hereunder is our financial cost for the project: I/we _____ Consultant services firm herewith enclose Financial Offer of Rs. _____ (in words) for selection of my/our firm as consultant. The break-up of the above cost is given as below:

S. No	Particulars	Details to be filled
General Information		
1	Title of the Proposed Assignment	
2	Name and Address of the Bank	
3	Name & Designation of the Authorized person	
4	Contact address of the Team Leader (e-mail/ telephone)	
5	Certificate of authorization (to be attached)	

	<p>Proposed quote by the bidder for the services under this programme. (inclusive GST)</p>	<p>(in figures)</p> <p>In words.....</p> <p>.....</p> <p>.....</p>
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(Signed by the Authorized Representative of the Bank with stamp)

Annexure-I

List of Clusters

S. No.	Cluster	State	Sector
1	Jagadhari	Haryana	Brass
2	Jamnagar	Gujarat	Brass
3	Moradabad	Uttar Pradesh	Brass
4	Salem	Tamil Nadu	Brass
5	Bangalore	Karnataka	Bricks
6	Begusarai	Bihar	Bricks
7	Indore	Madhya Pradesh	Bricks
8	Nagpur	Maharashtra	Bricks
9	Tripura	Tripura	Bricks
10	Morbi Region	Gujarat	Ceramics
11	Thangadh	Gujarat	Ceramics
12	Khurja	Uttar Pradesh	Ceramics
13	Ankleshwar&Panoli	Gujarat	Chemical
14	Jamshedpur	Jharkhand	Chemical
15	Karnal	Haryana	Chemical
16	Thane	Maharashtra	Chemical
17	Vapi	Gujarat	Chemical
18	Kochi	Kerala	Fisheries
19	Bhuvneshwar	Odisha	Fisheries
20	West Godavari	Andhra Pradesh	Fisheries
21	Ludhiana	Punjab	Food processing
22	Pune	Maharashtra	Food processing
23	Ganjam and Nayagarh	Odisha	Food processing (Rice)
24	Kaithal	Haryana	Food processing (Rice)
25	Bangalore	Karnataka	Forging
26	Pune	Maharashtra	Forging

S. No.	Cluster	State	Sector
27	Delhi-NCR	Delhi	Forging
28	Chennai	Tamil Nadu	Forging
29	Ludhiana	Punjab	Forging
30	Batala, Jalandhar Ludhiana	Punjab	Foundry
31	Howrah	West Bengal	Foundry
32	Rajkot	Gujarat	Foundry
33	Belgaum	Karnataka	Foundry
34	Coimbatore	Tamil Nadu	Foundry
35	Ambala	Haryana	Glass & Refractory
36	Chirkunda	Jharkhand	Glass & Refractory
37	East & West Godawari	Andhra Pradesh	Glass & Refractory
38	Firozabad	Uttar Pradesh	Glass & Refractory
39	Kanpur	Uttar Pradesh	Leather
40	Kolkata	West Bengal	Leather
41	Pallavaram	Tamil Nadu	Leather
42	Jalandhar	Punjab	Leather
43	Muzaffarnagar-Saharanpur	Uttar Pradesh	Paper
44	Kashipur	Uttarakhand	Paper
45	Vapi	Gujarat	Paper
46	Coimbatore and Erode	Tamil Nadu	Paper
47	Vapi	Gujarat	Pharma
48	Baddi	Himachal Pradesh	Pharma
49	Medak	Telangana	Pharma
50	Margaon	Goa	Pharma
51	Bidar	Karnataka	Pharma
52	Mandi Gobindgarh & Ludhiana	Punjab	Steel re-rolling
53	Jaipur	Rajasthan	Steel re-rolling

S. No.	Cluster	State	Sector
54	Jalna	Maharashtra	Steel re-rolling
55	Raipur	Chhattisgarh	Steel re-rolling
56	Ludhiana	Punjab	Textile
57	Surat	Gujarat	Textile
58	Tirupur	Tamil Nadu	Textile
59	Solapur	Maharashtra	Textile
60	Panipat	Haryana	Textile

Annexure-II Bank Details for NEFT/RTGS

Name of Beneficiary	Bureau of Energy Efficiency
Bank A/c No	89830100010654
Name of the Bank	Bank of Baroda
Name of Branch Address	Bhikaji Cama Place, New Delhi-110066
Email ID	divaccounts@beenet.in
A/c Type	Saving
Branch Code	6020
IFSC Code	BARB0VJBCPL
MICR Code	110012308
Swift Code	BARBINBBNND
PAN No	AAAAE0631J

 बैंक ऑफ बड़ोदा Bank of Baroda		बी सी प्लेस, दिल्ली B C PLACE, DELHI RTGS / NEFT IFSC CODE: BARB0VJBCPL		जारी की गई तारीख से तीन माह के लिए वैध VALID FOR THREE MONTHS FROM THE DATE OF ISSUE CBS <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
		सेविंग खाता / SAVINGS ACCOUNT		D D M M Y Y Y Y	
Pay			Or Bearer		
Rupees रुपये			या धारक को		
			अदा करें ₹ <input type="text"/>		
खा. सं. A/c No.	89830100010654				
			FOR BUREAU OF ENERGY EFFICIENCY		
SB/2012/SE			माना: पैसे सभी शाखाओं में समान रूप से देय Payable at par at all branches in India		
			Please sign above		
1100000111 110012308 010654 31					